

Date: September 20, 2024

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai 400 001  
Maharashtra, India

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**Scrip Code:** 517334**Symbol:** MOTHERSON

**Sub:** Disclosure of the details of allotment in the Issue (as defined hereinafter) by Samvardhana MotherSON International Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”).

**Re:** Qualified institutions placement of equity shares of face value of ₹1 each (the “Equity Shares”) and 6.50% compulsorily convertible debentures of face value of ₹100,000 each (“CCDs” and collectively with the Equity Shares, the “Securities”) by Samvardhana MotherSON International Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

Dear Madam / Sir

In continuation of our earlier letter dated September 20, 2024, on the captioned subject, we wish to inform you that, in respect of the Issue, the Finance Committee today, i.e., September 20, 2024, approved:

- a) the allotment of 259,873,701 Equity Shares of face value of ₹1 each to 119 qualified institutional buyers at the issue price of ₹190 per Equity Share, aggregating to ₹49,376.00 Million (Rupees Forty Nine Thousand Three Hundred Seventy Six Million), pursuant to the Issue in accordance with the provisions of SEBI ICDR Regulations; and
- b) the allotment of 150,000 6.50% CCDs of face value ₹100,000 each to eligible qualified institutional buyers at the CCD Issue Price of ₹100,000 per CCD.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Securities offered in the Issue, marked as **Annexure A**. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

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CIN No.: L35106MH1986PLC284510  
Email: [investorrelations@motherSON.com](mailto:investorrelations@motherSON.com)

The Issue opened on September 16, 2024 and closed on September 20, 2024 and the same was intimated to you through our letters dated September 16, 2024 and September 20, 2024, respectively.

Pursuant to the allotment of Securities in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 6,776,421,366 comprising of 6,776,421,366 Equity Shares of ₹1 each to ₹ 7,036,295,067 comprising of 703,62,95,067 Equity Shares of ₹1 each.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Thanking you

Yours truly

For Samvardhana Motherson International Limited

Alok Goel  
Company Secretary

## List of allottees who have been allotted more than 5% of the Securities offered in the Issue

## A) Equity Shares:

| Sno | Name  | Shares Allotted | Number of Equity shares allotted PAN based | % of Total Equity Allotted |
|-----|---|-----------------|--|----------------------------|
| 1a  | ICICI PRUDENTIAL INNOVATION FUND  | 2392344         | 26315789                                   | 10.13                      |
| 1b  | ICICI PRUDENTIAL FLEXICAP FUND  | 9569379         |  |                            |
| 1c  | ICICI PRUDENTIAL BALANCED ADVANTAGE FUND                                      | 6379585         |  |                            |
| 1d  | ICICI PRUDENTIAL TRANSPORTATION AND LOGISTICS FUND                            | 1594896         |  |                            |
| 1e  | ICICI PRUDENTIAL EQUITY & DEBT FUND   | 3189793         |  |                            |
| 1f  | ICICI PRUDENTIAL ELSS TAX SAVER FUND  | 2392344         |  |                            |
| 1g  | ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND                                   | 797448          |  |                            |
| 2a  | QUANT MUTUAL FUND - QUANT SMALL CAP FUND                                      | 15157895        | 18947368                                   | 7.29                       |
| 2b  | QUANT MUTUAL FUND - QUANT LARGE CAP FUND                                      | 3789473         |  |                            |
| 3a  | NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND                | 17737368        | 18421052                                   | 7.09                       |
| 3b  | NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA MULTI ASSET ALLOCATION FUND   | 683684          |  |                            |
| 4a  | NPS TRUST- A/C HDFC PENSION MANAGEMENT COMPANY LTD SCHEME E - TIER I          | 7700000         | 15789472                                   | 6.08                       |
| 4b  | NPS TRUST- A/C HDFC PENSION MANAGEMENT COMPANY LTD SCHEME E - TIER II         | 194736          |  |                            |
| 4c  | NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER II                            | 1053000         |  |                            |
| 4d  | NPS TRUST A/C - SBI PENSION FUNDS PVT. LTD. - NPS LITE SCHEME - GOVT. PATTERN | 790000          |  |                            |
| 4e  | NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG                        | 3904736         |  |                            |
| 4f  | NPS TRUST- A/C SBI PENSION FUND SCHEME - Atal Pension Yojana (APY)            | 2100000         |  |                            |

|    |   |          |          |       |
|----|---|----------|----------|-------|
| 4g | NPS TRUST- A/C SBI PENSION FUND PVT LTD APY FUND SCHEME | 47000    |          |       |
| 5a | SBI FOCUSED EQUITY FUND                                 | 15789473 | 26315789 | 10.13 |
| 5b | SBI MAGNUM GLOBAL FUND                                  | 7368421  |          |       |
| 5c | SBI AUTOMOTIVE OPPORTUNITIES FUND                       | 3157895  |          |       |

B) Compulsorily Convertible Shares:

| S. NO | Name  | CCD Allotted | Number of CCD allotted PAN based | % of Total CCD Allotted |
|-------|---|--------------|----------------------------------|-------------------------|
| 1     | SBI EQUITY HYBRID FUND                      | 36200        | 72500                            | 48.33                   |
| 1a    | SBI FOCUSED EQUITY FUND                     | 36300        |                                  |                         |
| 2a    | ICICI PRUDENTIAL MULTI-ASSET FUND           | 18590        | 72500                            | 48.33                   |
| 2b    | ICICI PRUDENTIAL BALANCED ADVANTAGE FUND    | 22308        |                                  |                         |
| 2c    | ICICI PRUDENTIAL EQUITY & DEBT FUND         | 29743        |                                  |                         |
| 2d    | ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND | 1859         |                                  |                         |